

The importance of asset location

Your current investment strategy could be setting you up to pay significant taxes in retirement.

In order to enjoy long-term financial freedom, you need a holistic strategy that enables you to make tax-deductible contributions, accumulate tax-deferred assets and have tax-free access to those assets. Let us show you how a corporate-owned life insurance policy can help you plan for your future while providing important insurance protection.



How important is:

Liquidity?

Diversification?

Death benefit?

Creditor protection?

Corporate and Endowment Solutions (CES), including its administration services arm, CES Administration (CESA), is a division of Equitable, which is the brand name of the retirement and protection subsidiaries of Equitable Holdings, Inc., including Equitable Financial Life Insurance Company (Equitable Financial) (NY, NY); Equitable Financial Life Insurance Company of America (Equitable America), an AZ stock company with main administrative headquarters in Jersey City, NJ; and Equitable Distributors, LLC. Equitable Advisors is the brand name of Equitable Advisors, LLC (Equitable Financial Advisors in MI & TN). Life insurance products issued by Equitable Financial and Equitable America are co-distributed by Equitable Distributors, LLC, 1290 Avenue of the Americas, New York, NY 10104 and Equitable Network, LLC. Financial professionals of Equitable Advisors offer securities through Equitable Advisors, LLC (NY, NY (212) 314-4600), member FINRA, SIPC, (Equitable Financial Advisors in MI & TN), and offer annuity and insurance products through Equitable Network, LLC (Equitable Network Insurance Agency of Utah, LLC in UT; Equitable Network of Puerto Rico, Inc. in PR).